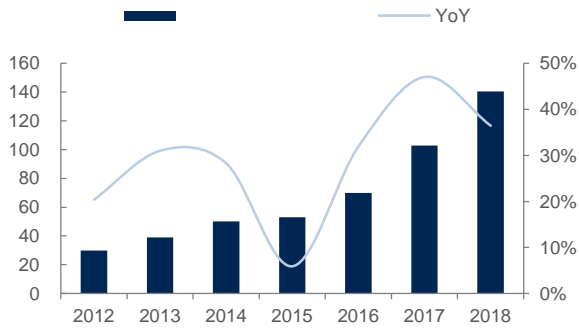


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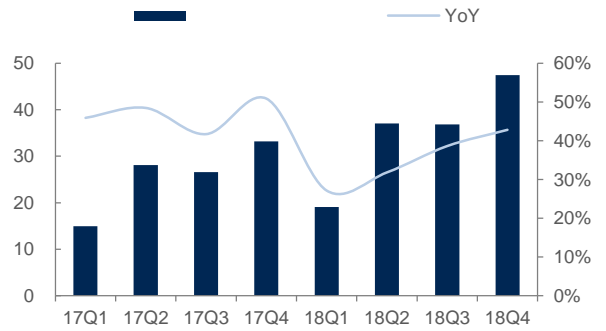
	<b>Q4</b>	2018		140.46
	36.46%	15.08		21.74%
	13.23	15.95%	EPS 1.01 /	10
3	<b>Q4</b>	47.45		42.82%
	3.94	6.43%		
		118.97%		

1



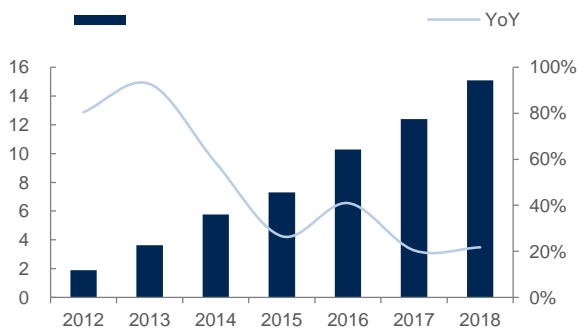
Wind

2



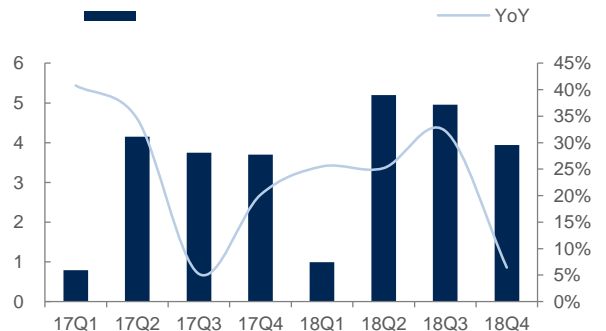
Wind

3



Wind

4



Wind

73.19	39.76	19.51	37.19%	33.8%	37.7%
			52.11%	28.31%	13.89%

1

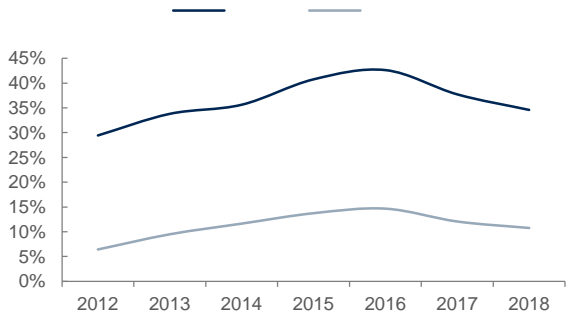
	2018		2017		
	73.19	52.11%	53.35	51.83%	37.19%
	39.76	28.31%	29.72	28.87%	33.80%
	19.51	13.89%	14.17	13.77%	37.70%
	6.81	4.85%	5.23	5.08%	30.41%
	1.18	0.84%	0.47	0.46%	151.84%

: Wind

					3.1
	34.6%	Q1	Q2	Q3	Q4
	30.7%			35.9%	37.4%
					36.1%

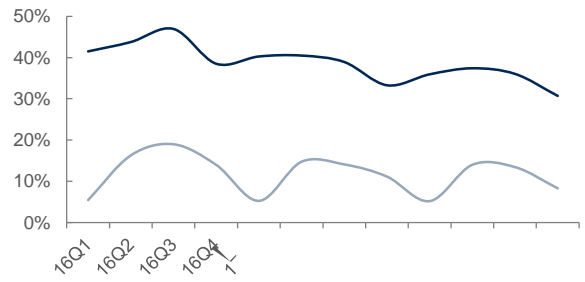
3.66 2.36 36.74% 38.85% 27.89%  
0.7 1.43 19.99%  
0.6 0.4 12.09% 1.37% 1.7  
6.53% 10.6 58.84%  
10.14 4133.7%

5



Wind

6



Wind

7

Wind

8

Wind

9

Wind

10

Wind

60.58

2018

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	2018	2019E	2020E	2021E		2018	2019E	2020E	2021E
	4855	3800	3990	4190		<b>14046</b>	<b>17880</b>	<b>22082</b>	<b>26543</b>
	6282	7837	9485	11173		9187	11586	14353	17200
	2172	2791	3484	4207		122	161	199	239
	643	927	1078	1336		1699	2324	2871	3451
	<b>13952</b>	<b>15355</b>	<b>18037</b>	<b>20905</b>		917	1201	1452	1737
	3571	5257	7361	9981		193	218	230	270
	962	923	885	846		3	0	0	0
	1166	1166	1166	1166		(62)	(65)	(65)	(65)
	0	0	0	0		(51)	0	0	0
	<b>19652</b>	<b>22701</b>	<b>27449</b>	<b>32898</b>		1818	2325	2913	3581
	3713	3131	4001	4828		4	5	5	5
	3200	4152	5233	6382		<b>1822</b>	<b>2330</b>	<b>2918</b>	<b>3586</b>
	2997	4090	4906	5958		311	398	498	612
	<b>9910</b>	<b>11373</b>	<b>14141</b>	<b>17169</b>		3	3	4	5
	1504	1504	1504	1504		<b>1508</b>	<b>1929</b>	<b>2416</b>	<b>2969</b>
	149	192	238	283					
	<b>1653</b>	<b>1696</b>	<b>1742</b>	<b>1787</b>		<b>2018</b>	<b>2019E</b>	<b>2020E</b>	<b>2021E</b>
	<b>11563</b>	<b>13069</b>	<b>15883</b>	<b>18956</b>		1508	1929	2416	2969
	188	188	189	190		(69)	38	35	48

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		6 20%
		6 10%-20%
		6 ±10%
		6 10%
		6 10%
		6 ±10%
		6 10%

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